Lowther Hall ANGLICAN GRAMMAR Call about the girl

A Legacy

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Leaving Your Legacy

> From the very beginning, Lowther Hall has been a community of great generosity, with people of foresight seeking to resource the future with gifts both small and large.

Indeed, our Mansion building (Earlsbrae Hall) was in part gifted to the Anglican Church by Edward Cole in 1919, through a provision in his Will. It was this generosity that enabled Archbishop Henry Lowther Clarke to realise his vision for an Anglican Girls' School in Essendon.

This tradition of giving has been a wonderful reflection of the School's motto, *Non Nobis Solum*, not for ourselves alone, which lies at the heart of Lowther Hall's ethos and values.

A bequest through a Will is a considered and deeply personal action which reflects your beliefs and life values. It provides an opportunity to reflect on the fond memories, relationships and causes that are important to you.

After you have made provision for your family and loved ones, there are a number of ways (listed in this brochure) that you can leave a lasting gift for girls' education at Lowther Hall Anglican Grammar School.



Why bequests are important

Leaving a bequest in your Will is a lasting way of helping future generations of Lowther Hall students continue to receive an education of the highest standard. It is a powerful means by which to make a difference beyond your lifetime.

Lowther Hall has a proud tradition of supporting families through scholarships, bursaries and other resources to facilitate the development of a rich culture of learning and professional development. Our goal and challenge is to ensure that future students of Lowther Hall have access to a broad and rigorous curriculum that will **educate the whole person for the whole of life**.

"There are those of us who love the School and are passionate about sustaining the values, heritage and commitment to a leading-edge education for girls. A bequest provides a tangible means for each of us to do our part to keep that passion and our vision for the School alive".

The Lowther Hall **Society**

The Lowther Hall Society honours and recognises those special members of our community who during their lifetime have chosen to leave a bequest in their Will in support of the School.

Members of the Lowther Hall Society share a very special bond, not only with each other but with the School, and maintain an ongoing connection with us through regular personalised invitations to events and activities. Their generosity is recognised on an honour board in the Mansion which holds the names of individuals who have informed us of their intention to remember Lowther Hall through a bequest.



Where will you direct your gift?

Lowther Hall and Earlsbrae Building Trust

A bequest to the Lowther Hall and Earlsbrae Building Trust helps to fund important capital works and infrastructure and provides Lowther Hall Anglican Grammar School the opportunity to offer a modern and purpose-built learning environment.

Lowther Hall Foundation and Endowment Trust

A bequest to the Lowther Hall Foundation and Endowment Trust will enable the School to apply funds to areas of greatest need and is an investment into the long-term future of Lowther Hall. Gifts made to the endowment trust are invested and the interest generated from these investments is used for projects at the School, as identified through the Strategic Plan.

Lowther Hall Scholarship Trust

A bequest to the Lowther Hall Scholarship Trust will enable us to continue to offer vital scholarships that attract a range of motivated and talented students. A key direction highlighted in our Strategic Plan is a range of scholarships to be offered to indigenous students and students from refugee backgrounds.

Lowther Hall Library Trust

A bequest to the Lowther Hall Library Trust will ensure that students of all ages have access to not only the latest and most up-to-date books, but resources and research tools that service the provision of education across the wide range of subjects offered at Lowther Hall. This includes resources required for Science, Food Studies, and Visual Arts.

Lowther Hall Education and Awards Trust

A bequest to the Lowther Hall Education and Awards Trust ensures the continuation and ongoing commitment of the School to recognise, reward and support girls who exhibit exceptional effort, service and/or academic merit at a variety of

merit at a variety of year levels.



The Mary Thurman Recital Space

To truly appreciate and understand the impact that a bequest can have for the School one only has to look at the Mary Thurman Recital Space.

The recital space is named in honour of Miss Mary Thurman, B. Mus. Ed, B. Ed., M.A.C.E., Lowther Hall Old Grammarian, staff member and generous donor to the School.

Mary Thurman was a student at Lowther Hall from 1936 – 1946, holding the positions of School Captain and Clarke House Captain. She embraced all aspects of school life, participating enthusiastically in classes, performances, school trips and especially the music program. In her final year she was awarded the "Rhodes Prize for the Best All-rounder".

Mary Thurman began teaching music at Lowther Hall in 1951, taking piano students whilst studying Music at The University of Melbourne. During her career at the School, Mary Thurman held positions of Choir Mistress, Leading Teacher, Director of Music and for some years also coordinated the Speech and Drama Faculty. During this time, she established many of the musical ensembles and traditions that continue in the School today. She officially retired at the end of 1993 after 42 years of service.

Her generosity of spirit and understanding of the School's motto *Non Nobis Solum* (not for ourselves alone) were evident in her daily life and her personal interactions, and are epitomised in her significant bequest to the School which has been used to construct a beautiful acoustically engineered space.

How to make a bequest

There are a number of ways you can make a bequest to Lowther Hall Anglican Grammar School

A residual bequest

 after you have made provisions for your family and loved ones, a percentage of the residual amount can be directed to Lowther Hall.

A specific bequest

 a specific bequest, such as money, property or shares.

Gifts in Kind – Lowther Hall Anglican Grammar School will gratefully receive a range of non-monetary gifts, commonly referred to as Gifts in Kind. Examples of gifts in kind include real estate, artwork, special equipment and other tangible personal property.

Next Steps

Certain types of bequests may be subject to additional taxes on your estate and should be considered when preparing a Will. We would be pleased to discuss with you or your solicitor when considering a bequest of this nature. If you would like to leave a gift in your Will to Lowther Hall Anglican Grammar School, we have provided the following clauses for your consideration. It is recommended that you seek independent legal advice when drafting your Will as tax among other things may need to be considered depending on the recipient and the assets bequeathed.

Bequest to a specific fund

I give [my whole estate] or [the residue of my estate] or [X% of the residue of my estate] or [the sum of \$]

to the [Lowther Hall and Earlsbrae Building Trust] or [Lowther Hall Scholarship Trust] or [Lowther Hall Library Trust] or [Lowther Hall Foundation and Endowment Trust] or [Lowther Hall Education and Awards Trust]

Lowther Hall Anglican Grammar School, 17 Leslie Road Essendon VIC 3040. I DECLARE that the receipt of the Business Manager or other authorised officer for the time being of Lowther Hall Anglican Grammar School shall be sufficient discharge to my trustees who shall not be responsible to see the application of the gift. Unrestricted bequest to Lowther Hall Anglican Grammar School

I give [my whole estate] or [the residue of my estate] or [X% of the residue of my estate] or [the sum of \$]

The Earlsbrae Building Trust, the Lowther Hall Scholarship Trust, the Lowther Hall Library Trust and the Lowther Hall Foundation and Endowment Trust, **are all deductible gifts for tax purposes**.

Manager or other authorised officer for the time being of Lowther Hall Anglican Grammar School shall be sufficient discharge to my trustees who shall not be responsible to see the application of the gift.

Contact us

The Lowther Hall

Trust is NOT a

tax purposes.

Education and Awards

deductible gift for

Please notify the School of your Bequest and/or direct any questions to the Bequest Officer on **9325 5000**.

Educating the whole person for the whole of life

Kindergarten to VCE

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